

## **Lisa Lettenmaier**

In 2003, after spending 13+ years as a Senior Accountant for various Property Management and Real Estate Development Firms, Lisa left Corporate America to enter the Insurance Industry and took her unique skills of translating numbers and data from the Board room to the consumer.

Lisa has owned and operated Healthsource NW since October 2004. Healthsource NW is an independent brokerage agency, located in Tigard – OR, which focuses on health policies such as Medicare, Individual health, Dental and Short Term medical.

Very passionate about public education, Lisa has had many opportunities to give presentations about Medicare and the overall health insurance market to professional associations, employer groups and the general public.

Lisa and her husband, Kim, have a very busy home life. The family lives on the Lettenmaier Family farm in Aurora, OR. In 2011, they adopted their first horse for Rebecca, their daughter, and Lisa began riding in 2013. The family stays active with Rebecca's activities in 4-H, FFA and OHSET and Lisa enjoys volunteering for all three organizations as well as "puttering" in her garden.

Lisa has served in leadership roles on several boards including NAIFA, WIFS and FPA and is currently serving as the Treasurer for FPA Oregon & SW Washington.

Member of the following professional associations:

- NAHU – National Association of Health Underwriters
- FPA – Financial Planning Association
- NAIFA – National Association of Insurance and Financial Advisors

